



Adult Patient Confidential Information

Patient's Name _____
First Middle Last
Address _____
Street City State Zip
Home Phone _____ Cell Phone _____ Birthday _____ Male ___ Female ___
Hobbies/Interests _____
Dentist Name _____ Referral By _____

Confidential Billing Information

Name _____ Marital Status _____
Mr. Ms. Mrs. Rev., Dr. First Initial Last
Address _____
Street City State Zip
Home Phone _____ Cell Phone _____ Email Address _____
Birthdate _____ Relationship to Patient _____
Employer _____ Occupation _____ Years Employed _____
Spouse's Name _____ Relationship to Patient _____
Mr. Ms. Mrs. Rev., Dr. First Initial Last
Employer _____ Occupation _____ Years Employed _____

Dental Insurance Information

Policy Holder's Name _____ Relationship to Patient _____
Mr. Ms. Mrs. Rev., Dr. First Initial Last
Policy Holder's Address if Different From Patient _____
Street City State Zip
Insurance Company Name _____ Insurance Company Phone _____
Insurance Company Address _____
Subscriber ID Number _____ Subscriber Birth Date _____
Subscriber Employer _____ Group Number _____

Secondary Dental Insurance Information

Policy Holder's Name _____ Relationship to Patient _____
Mr. Ms. Mrs. Rev., Dr. First Initial Last
Policy Holder's Address if Different From Patient _____
Street City State Zip
Insurance Company Name _____ Insurance Company Phone _____
Insurance Company Address _____
Subscriber ID Number _____ Subscriber Birth Date _____
Subscriber Employer _____ Group Number _____

What are your main orthodontic concerns? _____

Please circle Y for Yes or N for No

Do you require antibiotic pre-medication for dental procedures?	Y	N
Have you ever been evaluated for or had orthodontic treatment?	Y	N
Have there been any injuries to the face, mouth, teeth or chin?	Y	N
Have adenoids or tonsils been removed?	Y	N
Have you been informed of any missing or extra permanent teeth?	Y	N
Have you had any pain/tenderness in your jaw joint (TMJ/TMD)?	Y	N
Do you brush/floss your teeth daily?	Y	N
Have you ever received or had recommended periodontal (gum) treatment	Y	N

Medical Information

Physician's Name _____ Phone _____

Date of last physical _____ Are your immunizations up to date? Yes No

Are you presently being treated for any condition? Yes No Explain _____

Have you ever been diagnosed as having any of the following conditions? Please circle Y for yes or N for No

Y N Abnormal bleeding/bruising	Y N Chronic ear infections	Y N Hepatitis or liver disease
Y N AIDS or HIV	Y N Congenital heart disease	Y N Hyperactivity/ADD/ADHD
Y N Allergies	Y N Convulsions or seizures	Y N Kidney/liver disease
Y N Allergies to drugs	Y N Diabetes	Y N Nutritional deficiency
Y N Allergic to latex/metals	Y N Excessive gagging	Y N Oral ulcers
Y N Asthma	Y N Growth & development problems	Y N Rheumatic fever
Y N Cancer	Y N Hearing/speech problems	Y N Tuberculosis
Y N Chronic adenoid/tonsil infections	Y N Heart Murmur	Y N Other _____
Y N Chronic headaches	Y N Hemophilia	Y N Blood transfusions

Please discuss any medical problems that you have had _____

Please list all drugs that you are currently taking _____

Please list all drugs that you are allergic to _____

Do you/did you have any of the following habits?

Y N Clenching/grinding teeth	Y N Tongue thrust
Y N Nail biting	Y N Lip sucking/biting
Y N Mouth breathing	Y N Thumb/finger sucking

I understand that the information I have given is correct to the best of my knowledge, that it will be held in the strictest of confidence and that it is my responsibility to inform this office of any changes in my medical status. I authorize the orthodontic staff to perform the necessary orthodontic services.

Signature of patient _____ Date _____

I verbally reviewed the medical/dental information above with the the patient named herein. Initials _____ Date _____